
ANNUAL REPORT 2021 - 2022

BOARD OF DIRECTORS

Mr. Parikh H. A.	Director
Ms. Patel M. S.	Director
Mr. Bhatt G. B.	Managing Director
Mr. Shah S. D.	Director
Mr. Bhatt J. R.	Chief Financial Officer
Ms. Mashru A. J.	Company Secretary (Resigned w.e.f. 30.09.2021)
Mr. Bhojwani A. G.	Company Secretary (Appointed w.e.f. 27.05.2022)

AUDITORS

M/s. GMCA & Co.
Chartered Accountants
Ahmedabad

REGISTERED OFFICE

403/TF, Sarthik II, Opp. Rajpath Club,
S.G Highway, Bodakdev,
Ahmedabad

REGISTRAR & SHARE TRANSFER AGENTS

Purva Sharegistry (India) Pvt. Ltd.
Shiv Shakti Industrial Estates, Unit No. 9
J. R. Boricha Marg, Opp. Kasturba Hospital Lane
Lower Parel (E), Mumbai - 400011.

NOTICE

NOTICE is hereby given that the 40th (Fortieth) ANNUAL GENERAL MEETING (“AGM”) of the Shareholders of Vivanza Biosciences Limited (“Company”) will be held on Thursday, July 21, 2022 at 02.00 p.m. through Video Conferencing (“VC”) / Other Audio Visual Means (“OAVM”), to transact the following business:

ORDINARY BUSINESS:

1. Adoption of Audited Standalone and Consolidated Financial Statements of the Company for the Financial Year ended March 31st, 2022 together with the reports of Board of Directors and Independent Auditor's reports thereon.

To consider and, if thought fit, to pass with or without modification(s), the following Resolution as an Ordinary Resolution.

“RESOLVED THAT:

- 1) The Audited Standalone Financial Statements of the Company for the Financial Year ended on 31st March, 2022 and reports of Board of Directors and Independent Auditor's report thereon laid before this meeting, be and is hereby considered and adopted.
 - 2) The Audited Consolidated Financial statements of the Company for the Financial Year ended on 31st March, 2022 along with reports of Board of Directors and Independent Auditor's report thereon laid before this meeting, be and is hereby considered and adopted.
2. Appointment of Mr. Parikh H. A. (DIN: 00027820) Director who liable to retires by rotation and being eligible, offers himself for re-appointment.

3. Appointment of Statutory Auditors of the Company and to fix their remuneration.

“RESOLVED THAT, pursuant to the provisions of section 139, 142 and other applicable provisions, if any, of the Companies Act, 2013 read with the Companies (Audit and Auditors) Rules, 2014, as may be applicable and pursuant to the recommendations of Audit Committee, M/s. Shivam Soni & Co., Chartered Accountants (Firm Reg. No.: 152477W), be appointed as a Statutory Auditors of the Company, in place of retiring auditors M/s GMCA & Co. Chartered Accountants (Firm Registration Number: 109850W), to hold the office from the conclusion of this 40th AGM until the conclusion of 46th AGM, at such remuneration and out of pocket expenses, as may be decided by the Board of Directors of the Company.”

SPECIAL BUSINESS

4. **To pass with or without modifications, the following resolutions as an Ordinary Resolution:**

“RESOLVED THAT, pursuant to Section 61 and other applicable provisions of the Companies Act, 2013, if any, and Clause 13 of the Articles of Association of the Company, the Rules made thereunder (including any statutory modification (s) or re-enactments thereof for time being in force), the Authorized share capital of the Company be altered and increased from the existing Rs. 4,00,00,000 (Rupees Four Crore Only) divided into 40,00,000 equity shares of Rs. 10/- each to Rs. 9,00,00,000/- (Rupees Nine Crore only) divided into 90,00,000 equity shares of Rs. 10/- each.”

5. **To pass with or without modifications, the following resolutions as an Ordinary Resolution:**

“RESOLVED THAT, pursuant to section 13 and other applicable provision of the Companies Act, 2013, if any, the Rules made thereunder (including any statutory modification (s) or re-enactment thereof for time being in force), the existing clause V of the Memorandum of Association of the Company be substituted with the following clause:

"V. The Authorised Capital of the Company is Rs. 9,00,00,000/- (Rupees Nine Crores Only) divided into 90,00,000 (Ninety Lacs) Equity Shares of Rs. 10/- (Rupees Ten Only) each.

"FURTHER RESOLVED THAT, any Director be and is hereby severally authorised to file Statutory application and other forms, remittance of fees and to do all such acts, deeds, things as may be necessary and incidental to give effect to the aforesaid Resolution"

SPECIAL BUSINESS

Item No. 6

To issue and allot 31,36,000 Fully Convertible Warrants on preferential basis to promoter/promoter group

To consider and if thought fit, to pass, with or without modification(s) the following resolution as **Special Resolution**:

"RESOLVED THAT pursuant to the Section 42 and 62 and all other applicable provisions, if any of the Companies Act, 2013 and the Rules made there under (including any statutory modification(s) or re-enactment(s) thereof, for the time being in force) and in accordance with the provisions of the Memorandum and Articles of Association of the Company, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended ("ICDR Regulations"), and any other Rules/ Regulations & Guidelines, if any, prescribed by the Securities and Exchange Board of India, Stock Exchanges and/or any other statutory or regulatory authority whether in India or abroad, the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") and the Listing Agreements entered into by the Company with the Stock Exchanges where the securities of the Company are listed, SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and any amendment thereof and subject to the approval(s) consent(s), permission(s) and/or sanction(s), if any, of the appropriate authorities, institutions or bodies as may be required, and subject to such conditions as may be prescribed by any of them while granting any such approval(s), consent(s), permission(s) and/or sanction(s), and which may be agreed to by the Board of Directors of the Company (herein after referred to as 'the Board'), the consent and approval of the members of the Company be and is hereby granted to the Board to offer, issue and allot on a preferential basis 31,36,000 Fully Convertible Warrants of face value of Rs. 10/- each at a price of Rs. 10/- per Warrant at cash aggregating to Rs. 3,13,60,000/- and that each convertible warrant be converted in two tranches into one equity share of the Company of face value of Rs. 10/- each at a price of Rs. 10/- per share aggregating to 31,36,000 equity shares upon conversion of outstanding unsecured loans lying to the credit of the proposed allottees, on such terms and conditions as may be decided and deemed appropriate by the Board at the time of issue or allotment to the below mentioned Proposed Allottees and in terms of Securities And Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018:

Sr. No.	Name of Proposed Allottees	Category (Promoter/ Promoter Group/	No. of Warrants
1.	Parth Hemant Parikh	Promoter	15,68,000
2.	Hemant Amrish Parikh	Promoter	15,68,000
	Total		31,36,000

RESOLVED FURTHER THAT the issue of convertible warrants, as above shall be subject to the following terms and conditions;

1. Unsecured Loans lying to the credit of the above proposed allottees shall be converted in to Warrants/ Equity Shares as under:

Time of Conversion	Total Amount to be Converted	No. of Shares to be Allotted
Upon allotment of Warrants	78,40,000	Nil
Upon allotment of Equity Shares of Trench I - on or before March 15, 2023	86,25,000	11,50,000
Upon allotment of Equity Shares of Trench II - on or after June 15, 2023 but not later than eighteen months from the date of allotment of Warrants	1,48,95,000	19,86,000
TOTAL	3,13,60,000	31,36,000

2. Upon exercise of the right to subscribe for Equity Shares, unsecured loans of the warrant holders to the extent of 75% of the eligible amount of Equity Shares to be issued and allotted shall be converted in to Equity Shares.
3. The holder of Warrants will be entitled to apply for and be allotted, in two tranches, 1 (one) Equity Share of face value of Rs. 10/- each at a price of Rs. 10/- per share of the Company per warrant at the time mentioned in Condition 1 above but before the expiry of eighteen months from the date of allotment of Warrants.
4. In the event of entitlement attached to Warrants to subscribe for Equity Shares is not exercised within the period as mentioned above, the same shall lapse and the amount paid on the Warrants shall stand forfeited.
5. The warrant by itself does not give to the holder(s) thereof any rights of the shareholders of the Company.
6. The Equity Shares to be allotted by the Company on exercise of the entitlement attached to Warrants in the manner aforesaid shall be issued in dematerialised form and subject to the Memorandum and Articles of Association of the Company and shall rank pari-passu in all respects including dividend, with the then existing Equity Shares of the Company and be listed on stock exchanges where the Equity Shares of the Company are listed.

RESOLVED FURTHER THAT, in accordance with the provisions of ICDR Regulations, the "Relevant Date" for the preferential issue, for the purpose of determining the price of Convertible Warrants to be issued in terms hereof and resultant equity shares to be issued and allotted by the Company on exercise of the entitlement attached to Warrants shall be June 21st, 2022, being the date 30 days prior to the date of this Annual General Meeting scheduled to be held on July 21st, 2022.

RESOLVED FURTHER THAT, Convertible Warrants shall be issued and allotted by the Company to the above mentioned proposed allottees, in dematerialized form within a period of 15 days from the date of passing of this resolution provided that where the allotment of the said Convertible Warrants is pending on account of pendency of any approval for such allotment by any regulatory authority or the Central Government, the allotment shall be completed within a period of 15 days from the date of such approval.

RESOLVED FURTHER THAT, the Convertible Warrants to be offered, issued and allotted shall be subject to lock-in as provided under the provisions of SEBI Regulations and the Equity Shares so offered, issued and allotted will be listed subject to the receipt of necessary regulatory permissions and approvals.

RESOLVED FURTHER THAT, the Equity Shares to be issued and allotted in the manner aforesaid on conversion of Convertible Warrants shall rank pari-passu with the existing Equity Shares of the Company in all respects including as to dividend and shall be subject to the provisions of the Memorandum and Articles of Association of the Company.

RESOLVED FURTHER THAT, for the purpose of giving effect to this resolution, the board be and is hereby authorized to do all such acts, deeds, matters and things as it may in its absolute discretion deem necessary, desirable and expedient for such purpose, including without limitation, to issue and allot Warrants/Equity Shares, issuing certificates/clarifications, effecting any modifications or changes to the foregoing (including modification to the terms of the issue), entering into contracts, arrangements, agreements, documents (including for appointment of agencies, intermediaries and advisors for the Issue), in connection therewith and incidental thereto as the Board in its absolute discretion deem fit without being required to seek any fresh approval of the shareholders of the Company and to settle all questions, difficulties or doubts that may arise in regard to the offer, issue and allotment of the Warrants/Equity Shares and utilization of proceeds of the Warrants/Equity Shares, take all other steps which may be incidental, consequential, relevant or ancillary in this connection and that the decisions of the Board shall be final, binding and conclusive in all respects.

RESOLVED FURTHER THAT, the Board be and is hereby authorized to do all such acts, deeds, matters and things as also to execute such documents, writings etc. as may be necessary to give effect to the aforesaid resolution and delegate all or any of the powers herein conferred by above resolution to any Director or to any Committee of Directors or any other executive(s)/officer(s) of the Company or any other person."

Item No.7

To issue and allot 16,00,000 Fully Convertible Warrants on preferential basis to non-promoters.

To consider and if thought fit, to pass, with or without modification(s) the following resolution as **Special Resolution**:

"RESOLVED THAT pursuant to the Section 42 and 62 and all other applicable provisions, if any of the Companies Act, 2013 and the Rules made there under (including any statutory modification(s) or re-enactment(s) thereof, for the time being in force) and in accordance with the provisions of the Memorandum and Articles of Association of the Company, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended ("ICDR Regulations"), and any other Rules/ Regulations & Guidelines, if any, prescribed by the Securities and Exchange Board of India, Stock Exchanges and/or any other statutory or regulatory authority whether in India or abroad, the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") and the Listing Agreements entered into by the Company with the Stock Exchanges where the securities of the Company are listed, SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and any amendment thereof and subject to the approval(s) consent(s), permission(s) and/or sanction(s), if any, of the appropriate authorities, institutions or bodies as may be required, and subject to such conditions as may be prescribed by any of them while granting any such approval(s), consent(s), permission(s) and/or sanction(s), and which may be agreed to by the Board of Directors of the Company (herein after referred to as 'the Board'), the consent and approval of the members of the Company be and is hereby granted to the Board to offer, issue and allot on a preferential basis 16,00,000 convertible warrants of face value of Rs. 10/- each at a price of Rs. 10/- per Warrant at cash aggregating to Rs. 1,60,00,000/- and that each convertible warrant be converted in two tranches into one equity share of the Company of face value of Rs. 10/- each at a price of Rs. 10/- per share aggregating to 16,00,000 Equity Shares on such terms and conditions as may be decided and deemed appropriate by the Board at the time of issue or allotment to the below mentioned Proposed Allottees and in terms of Securities And Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018:

Sr. No.	Name of Proposed Allottees	Category (Promoter/ Non-Promoter)	No. of Warrants
1.	Lesha Ventures Private Limited	Non Promoter	8,00,000
2.	Ardent Ventures LLP	Non Promoter	8,00,000
	Total		16,00,000

RESOLVED FURTHER THAT, the issue of convertible warrants, as above shall be subject to the following terms and conditions;

1. An amount equivalent to 25 percent of the issue price of the Warrants shall be payable at the time of subscription of Warrants.
2. Upon exercise of the right to subscribe for Equity Shares, the warrant holders shall be liable to make the payment of balance sum, being 75 percent of the issue price, towards subscription to each Equity Share, as may be applied. The amount paid against Warrants shall be adjusted / set off against the issue price of the resultant Equity Shares.
3. The holder of Warrants will be entitled to apply for and be allotted, in one or more tranches, 1 (one) Equity Share of face value of Rs. 10/- each at a price of Rs. 10/- per share of the Company per warrant at any time before eighteen months from the date of allotment.
4. In the event of entitlement attached to Warrants to subscribe for Equity Shares is not exercised within the period as mentioned above, the same shall lapse and the amount paid on the Warrants shall stand forfeited.
5. Upon receipt of the payment as above, the Board (or a Committee thereof) shall allot one Equity Share per warrant by appropriating Rs. 10/- towards Equity Share Capital.
6. The warrant by itself does not give to the holder(s) thereof any rights of the shareholders of the Company.
7. The Equity Shares to be issued and allotted by the Company on exercise of the entitlement attached to Warrants in the manner aforesaid shall be in dematerialised form and subject to the Memorandum and Articles of Association of the Company and shall rank pari-passu in all respects including dividend, with the then existing Equity Shares of the Company and be listed on stock exchanges where the Equity Shares of the Company are listed.

RESOLVED FURTHER THAT, in accordance with the provisions of ICDR Regulations, the "Relevant Date" for the preferential issue, for the purpose of determining the price of Convertible Warrants to be issued in terms hereof and resultant equity shares to be issued and allotted by the Company on exercise of the entitlement attached to Warrants shall be June 21st, 2022, being the date 30 days prior to the date of this Annual General Meeting scheduled to be held on July 21st, 2022.

RESOLVED FURTHER THAT the monies received by the Company from the allottees for application of the Convertible Warrants pursuant to this private placement shall be kept by the Company in a separate bank account.

RESOLVED FURTHER THAT, Convertible Warrants to be allotted by the Company to the above mentioned proposed allottees shall be issued in dematerialised form within a period of 15 days from the date of passing of this resolution provided that where the allotment of the said Convertible Warrants is pending on account of pendency of any approval for such allotment by any regulatory authority or the Central Government, the allotment shall be completed within a period of 15 days from the date of such approval.

RESOLVED FURTHER THAT, the Convertible Warrants to be offered, issued and allotted shall be subject to lock-in as provided under the provisions of SEBI Regulations and the Equity Shares so offered, issued and allotted will be listed subject to the receipt of necessary regulatory permissions and approvals.

RESOLVED FURTHER THAT, the Equity Shares to be issued and allotted in the manner aforesaid on conversion of Convertible Warrants shall rank pari-passu with the existing Equity Shares of the Company in all respects including as to dividend and shall be subject to the provisions of the Memorandum and Articles of Association of the Company.

RESOLVED FURTHER THAT, for the purpose of giving effect to this resolution, the board be and is hereby authorized to do all such acts, deeds, matters and things as it may in its absolute discretion deem necessary, desirable and expedient for such purpose, including without limitation, to issue and allot Warrants/Equity Shares, issuing certificates/clarifications, effecting any modifications or changes to the foregoing (including modification to the terms of the issue), entering into contracts, arrangements, agreements, documents (including for appointment of agencies, intermediaries and advisors for the Issue), in connection therewith and incidental thereto as the Board in its absolute discretion deem fit without being required to seek any fresh approval of the shareholders of the Company and to settle all questions, difficulties or doubts that may arise in regard to the offer, issue and allotment of the Warrants/Equity Shares and utilization of proceeds of the Warrants/Equity Shares, take all other steps which may be incidental, consequential, relevant or ancillary in this connection and that the decisions of the Board shall be final, binding and conclusive in all respects.

RESOLVED FURTHER THAT, the Board be and is hereby authorized to do all such acts, deeds, matters and things as also to execute such documents, writings etc. as may be necessary to give effect to the aforesaid resolution and delegate all or any of the powers herein conferred by above resolution to any Director or to any Committee of Directors or any other executive(s)/officer(s) of the Company or any other person.”

For VIVANZA BIOSCIENCES LIMITED

Bhatt G. B.
Managing Director
DIN:02207645

EXPLANATORY STATEMENT AS REQUIRED UNDER SECTION 102 OF THE COMPANIES ACT, 2013.

As required by Section 102 of the Companies Act 2013 ("the Act") and the SEBI (Issue of Capital and Disclosure requirements), Regulation 2018 (the "SEBI ICDR Regulations") the following Explanatory Statement sets out all material facts relating to the business mentioned under Item No. 6 and Item 7 of the accompanying Notice dated 15th June, 2022.

Item No. 4 and 5

The Company was formed with an authorised capital of Rs. 4,00,00,000/- (Rupees Four Crore Only) comprising of 40,00,000 equity shares of Rs. 10 each.

Over the years, the volume of the business has been increasing constantly and the Company has also embarked upon expansion plans. In order to expand the capital base, it is now proposed to increase the Authorised share capital to Rs. 9,00,00,000/- (Rupees Nine Crore only) comprising of 90,00,000 equity shares of Rs. 10 each.

The Resolutions contained in Item No. 4 and 5 seek to increase the Authorised Share Capital of the Company as aforesaid and to alter the Memorandum of Association of the Company, respectively, consequential to such increase in the Authorised Share Capital of the Company as proposed.

The proposal requires the consent of the members. The Board of Directors recommend that the proposal be approved.

A copy of the Memorandum and Article of Association of the Company is available at the registered Office of the Company for inspection during the office hours till the conclusion of the General Meeting.

ITEM: 6 & 7

ISSUE AND ALLOT 47,36,000 FULLY CONVERTIBLE WARRANTS ON PREFERENTIAL BASIS TO PROMOTERS/PROMOTER GROUP/NON-PROMOTERS.

It is proposed to issue 47,36,000 Convertible Warrants of Rs. 10/- each to be converted into 47,36,000 equity shares of Rs. 10/- each at a price of Rs. 10/- per share to below mentioned persons:

Sr. No.	Name of Proposed Allottees	Category (Promoter/Promoter Group/Non-Promoter)	No. of Warrants
1	Parth Hemant Parikh	Promoter	15,68,000
2	Hemant Amrish Parikh	Promoter	15,68,000
3	Lesha Ventures Private Limited	Non Promoter	8,00,000
4	Ardent Venture LLP	Non Promoter	8,00,000
	Total		47,36,000

The Company has proposed to seek authorization of the Members of the Company in favour of the Board of Directors ("Board" which expression for the purposes of this resolution shall include any committee of Directors constituted by Board), as may be decided by the Board from time to time, without the need of any further approval from the Members, to enhance its equity base by way of a Preferential Issue, in accordance with the provisions of the Companies Act, 2013, the ICDR Regulations, SEBI (Substantial Acquisition of Shares and Takeovers) 2011 and the other applicable provisions of law, as amended from time to time, as set out in the special resolution at Item No. 6 & 7 of the accompanying Notice.

The aggregate value of present preferential allotment under consideration will be Rs. 4,73,60,000/- to be received in cash.

The equity shares of Company are listed on BSE Limited and are infrequently traded in accordance with the ICDR Regulations. In terms of the applicable provisions of ICDR Regulations the price at which convertible warrants shall be allotted is determined on the basis of Valuation Report issued by the Registered Valuer.

The issue and allotment of the Convertible Warrant to the proposed allottees, conversion of warrants into equity shares as well as listing of those shares will be in accordance with applicable laws including without limitation the ICDR Regulations and any other Rules/Regulations/Guidelines, if any, prescribed by the Securities and Exchange Board of India, Stock Exchanges and/or any other statutory/regulatory authorities; and

On subscription and/or exercise of entitlement attached to Warrant(s) to subscribe for Equity Share(s), the allottees will have rights to acquire shares on *pro rata* to their shareholding;

On conversion of warrant into equity shares, the proposed allottee will comply with the respective obligations as would attract in terms of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

The other disclosures in accordance with the Companies Act, 2013, the ICDR Regulations and the other applicable provisions of law, in relation to the Special Resolution set out in the accompanying Notice are as follows:

1. The objects of the Preferential Issue:

The Company proposes to make preferential issue of Convertible Warrants for consideration to be received in cash for below mentioned objects:

- i. To augment long term resources of the Company for current and future expansion,
- ii. Funding Working capital requirements, and;
- iii. Funding expenditure for general corporate purposes.

2. The total number of convertible warrants to be issued:

The Company proposes to issue 47,36,000 Convertible Warrants of face value Rs. 10/- each at a price of Rs. 10/- per Warrant to be converted into 47,36,000 equity shares of Rs. 10/- each at a price of Rs. 10 per share.

3. The price at which the allotment is proposed:

The Equity Shares of the Company are listed on the Bombay Stock Exchange and are infrequently traded on the said Exchange. The Warrants will be issued at a price is Rs.10/- per Warrant and one Warrant will be converted in to one Equity Share. Accordingly, the price of Equity Shares to be allotted upon conversion of Warrants will be Rs. 10 per share. Such price is determined on the basis of Valuation Certificate furnished by Registered Valuer i.e.: Mr. Anil Agarwal (IBBI/RV/06/2019/11942), as provided under Regulation 76A of Chapter V of the ICDR Regulations.

4. Relevant date with reference to which the price has been arrived at:

In accordance with the provisions of ICDR Regulations, the "Relevant Date" for the purpose of calculating the price of Warrants/ Shares to be issued in terms hereof and resultant equity shares to be issued and allotted by the Company on exercise of the entitlement attached to Warrants shall be June 21, 2022, being the date 30 days prior to the date of this Annual General Meeting scheduled to be held on July 21, 2022.

5. The class or classes of persons to whom the allotment is proposed to be made:

The allotment is proposed to be made to Promoter, Promoter Group of the Company and also to Non-Promoters mentioned in the resolution.

6. Intention/proposal of the promoters or directors or key managerial/management personnel of the Company to subscribe to the offer:

The details of allotment to be made to promoters/promoter group or directors or key managerial/management personnel of the Company are mentioned below:

Sr. No.	Name of Proposed Allottees	Category (Promoter/Promoter Group)	No. of Convertible Warrants
1	Parth Hemant Parikh	Promoter	15,68,000
2	Hemant Amrish Parikh	Promoter	15,68,000
3	Lेशa Ventures Private Limited.	Non Promoter	8,00,000
4	Ardent Venture LLP	Non Promoter	8,00,000
	Total		47,36,000

None of the other promoters/promoter group, directors or key managerial/management personnel of the Company intends to subscribe to the offer.

7. The proposed time within which the Preferential Issue/allotment shall be completed:

The allotment of Convertible Warrants shall be completed within a period of 15 days from the date of passing of the resolution by the shareholders provided that where the allotment is pending on account of pendency of any approval from any regulatory authority/body, the allotment shall be completed by the Company within a period of 15 days from the date of such approvals.

8. The names of the proposed allottees and the identity of the natural persons who are the ultimate beneficial owners of the Convertible Warrants proposed to be allotted and/or who ultimately control the proposed allottees, the percentage of post Preferential Issue capital that may be held by them and change in control, if any, in the issuer consequent to the Preferential Issue:

Sr. No.	Names of the Proposed Allottees/Category	Ultimate Beneficial Owners	Shareholding			
			Pre Allotment/ Upon Allotment of convertible warrants but prior to conversion of Warrants		After conversion of entire Warrants into equity shares	
			No. of Shares	% of Holding	No. of Shares	% of Holding
1.	Mr. Parth H. Parikh	Mr. Parth H. Parikh	18,02,000	45.05	33,70,000	38.57
2.	Mr. Hemant A. Parikh	Mr. Hemant A. Parikh	1,10,000	2.75	16,78,000	19.20
3.	Lesha Ventures Private Limited	Mr. Shalin A. Shah Mr. Ashok C. Shah	--	--	8,00,000	9.15
4.	Ardent Ventures LLP	Mr. Keyoor Bakshi Mr. Harshit Kachchi	9,50,310	23.76	17,50,310	20.00

There will be no change in the control and composition of the management and Board of Directors of the Company consequent to the said Preferential Issue of convertible warrants to be converted into equity shares.

9. The number of persons to whom allotment on preferential basis have already been made during the year, in terms of number of securities as well as price:

Save and except the Preferential Issue as proposed in the resolution as set in the accompanying Notice, the Company has not made any other issue or allotment of securities on preferential basis during the year.

10. Valuation report of the registered valuer in case of allotment to be made for consideration other than cash: Not Applicable

11. The pre issue and post issue shareholding pattern of the Company:

The shareholding pattern of the Company pre and post preferential allotment is given in a separate Annexure.

12. Auditors' Certificate:

A copy of certificate from the from M/s. Shivam Soni & Co., Practicing Chartered Accountant of the Company certifying that the above issue of Convertible Warrants is being made in accordance with the ICDR Regulations, shall be placed before the shareholders of the Company at the Annual General Meeting and will also be open for inspection by the Members.

13. Practicing Company Secretary's Certificate:

The Certificate from Mr. Chintan Patel, Practicing Company Secretary certifying that the Preferential Issue is being made in accordance with the requirements contained in SEBI ICDR Regulations shall be made available for inspection by the members during the meeting and will also be made available on the Company's website and will be accessible at link: www.vivanzabiosciences.com

14. Lock-in:

The Equity Shares allotted on conversion of warrants shall be locked-in for such period as specified under Regulations 167 and 168 of the SEBIICDR Regulations.

The entire pre-Preferential Issue shareholding of allottees wherever applicable shall be locked-in up to a period of 6 months from the date of allotment of such convertible warrants

- 15.** As the Equity Shares have been listed for a period of more than twenty-six weeks as on the Relevant Date, the provisions of Regulation 164(3) of SEBIICDR Regulations governing re-computation of the price of shares shall not be applicable.
- 16.** During the year, no preferential allotment has been made to any person as of the date of this Notice.
- 17.** The issuer is in compliance with the requirements of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
- 18.** None of the issuer, its Directors or Promoter have been declared as wilful defaulter as defined under the ICDR Regulations. None of its Directors or Promoter is a fugitive economic offender as defined under the ICDR Regulations.

The Board of Directors at its meeting held on May 27th, 2022 has approved the issue and allotment of Convertible Warrants on preferential basis in the manner stated hereinabove.

The provisions of Section 62 of the Companies Act, 2013 and Regulation 160(b) of the ICDR Regulations require the Company to seek the approval of the Members by way of Special Resolution, to issue Convertible Warrants on Preferential basis.

Accordingly, your directors recommend the resolution at Item No. 6 & 7 for approval as Special resolution as set out in the notice of the meeting.

Except Mr. Hemant Parikh, Director; Mr. Parth Parikh, Directors, none of the Directors, Key Managerial Personnel (KMPs) of the Company or any relatives of such Director or KMPs are in any way concerned or interested financially or otherwise in the proposed Resolution, except to the extent of their equity holdings in the Company.

Sr. No.	Category	Pre Allotment/ Upon Allotment of convertible warrants but prior to conversion of Warrants		No. of Share holder	Post Allotment After Tranche-I		Post Allotment After Tranche-2	
		No. of Shares	% of Holding		No. of Shares	% of Holding	No. of Shares	% of Holding
(A)	Promoters & Promoter Group							
(1)	Indian							
	Individual/HUF							
	Parth Hemant Parikh	18,02,000	45.05	1	23,77,000	40.98	33,70,000	38.57
	Hemant Amrish Parikh	1,10,000	2.75	1	6,85,000	11.81	16,78,000	19.20
	Sub Total (A)(1)	19,12,000	47.80	2	30,62,000	52.79	50,48,000	57.78
(2)	Bodies corporate							
	-	-	-	-	-	-		
	Sub Total (A)(2)	-	-	-	-	-		
	Sub Total (A)	19,12,000	47.80	2	30,62,000	52.79	50,48,000	57.78
(B)	Public Holding							
1	Institutions							
	Mutual Funds / UTI							
	Financial Institution/Bank	60	0.0015	2	60	0.0010	60	0.0006
	Foreign Institutional Investor							
	Sub Total B (1)	60	0.0015	2	60	0.0010	60	0.0006
2	Non Institutions							
	Bodies corporate	906454	22.66	7	12,29,309	21.19	17,04,309	19.50
	More than 1 % of shareholding							
	Ashoka Metcast Limited	904309	22.61		904309	15.59	904309	10.35
	Lesha Ventures Private Limited	--	--		3,25,000	5.60	8,00,000	9.15
	Individual							
	Individual shareholders holding nominal share	226703	5.67	4582	226703	3.90	226703	2.59

	capital up to Rs. 2 Lakh							
	Individual shareholders holding nominal share capital in excess of Rs. 2 Lakh	-	-					
	More than 1 % of shareholding							
	Non Resident Indian (NRI)	3167	0.079	21	3167	0.054	3167	0.036
	HUF	6,01	0.02	14	601	0.010	601	0.006
	Clearing Members	0	0	0	0	-	0	-
	LLP	950310	23.75	1	1275310	21.99	1750310	20.03
	More than 1 % of shareholding							
	Ardent Ventures LLP	950310	23.75	1	1275310	21.99	1750310	20.03
	Others	705	0.017	14	705	0.012	705	0.008
	Sub Total B (2)	2087940	52.20		2737940		3687940	
	Total B=B(1) + B(2)	2088000	52.20		27,38,000	47.20	3688000	42.21
	Grand Total (A+B)	4000000	100.00		5800000	100	8736000	100

Place: Ahmedabad
Date: June 15, 2022

For and on behalf of the Board
For, Vivanza Biosciences Limited

Sd/-

Bhatt G. B.
Managing Director
DIN:02207645

Sd/-

Parikh H. A.
Director
DIN:00027820

Notes:

1. In compliance with the provisions of the Act, SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("The Listing Regulations"), MCA Circulars and SEBI Circular, the AGM of the Company is going to be held through VC / OAVM, the 40th AGM of the Company shall be conducted through VC/OAVM and hence, the facility for appointment of proxy by the members is not available for this AGM and the Proxy Form and the Attendance Slip including Route Map are not annexed to this Notice. Pursuant to the circulars issued by the Ministry of Corporate Affairs, the Company has decided to send the Annual Report for the Financial Year 2021-2022 and Notice of the 40th AGM only through e-mail to all the Members of the Company.
2. For convenience of the Members and for proper conduct of the AGM, Members can login and join atleast 20 minutes before the time scheduled for the AGM and login facility shall be kept open throughout the proceedings of the AGM. The facility of participation at the AGM through VC/OAVM will be made available for 1000 Members on first come first served basis. However, this number does not include the large Shareholders i.e. Shareholders holding 2% or more shares, Promoters, Institutional Investors, Directors, Key Managerial Personnel, the Chairpersons of the Audit Committee, Nomination and Remuneration Committee and Stakeholders Relationship Committee, Auditors etc. who are allowed to attend the AGM without restriction on account of first come first served basis.
3. The attendance of the Members attending the AGM through VC/OAVM will be counted for the purpose of reckoning the quorum under Section 103 of the Companies Act, 2013.
4. Corporate Members are required to send a certified true copy of the Board Resolution, pursuant to Section 113 of the Companies Act, 2013, authorizing their representatives to attend and vote on their behalf at the Meeting.
5. Pursuant to Section 108 of the Companies Act, 2013 read with the Rule 20 of the Companies (Management and Administration) Rules, 2014 and Regulation 44 of the Listing Regulations, as amended from time to time, the Company is pleased to provide its Members the facility for voting through remote e-voting as well as e-voting during the AGM in respect of all the businesses to be transacted at the AGM and has engaged RTA to provide e-voting facility and for participation in the AGM through VC/OAVM facility.
6. A brief resume of the Director proposed to be re-appointed at this AGM, nature of their expertise in specific functional areas, names of companies in which they hold directorship and membership / chairmanships of Board Committees, shareholding and relationship between directors inter-se as stipulated under Regulation 36 of the Listing Regulations and other requisite information as per Clause 1.2.5 of Secretarial Standard-2 on General Meetings, are provided in Annexure-I.
7. The Company's Statutory Auditors, M/s. GMCA & Co., Chartered Accountants, statutory auditors of the Company having firm registration number 109850W hold office until the conclusion of financial year 2021-2022. Company has received the resignation from M/s. GMCA & Co. and has appointed M/s. Shivam Soni & Co., Chartered Accountants, Statutory Auditors of the Company (Firm Reg. No.: 152477W) who shall hold the office until the conclusion of 46th Annual General Meeting subject to approval of Shareholder. Your Company has received the NOC and resignation letter from M/s GMCA & Co. and has received the consent letter from M/s. Shivam Soni & Co.
7. Electronic copy of the Annual Report for FY 2021-22 and Notice of AGM are uploaded on the Company's website www.vivanzabiosciences.com and is being sent to all the Members whose email IDs are registered with the Company/Depository Participant(s)/RTA for communication purposes and also available on the website of BSE Ltd. at www.bseindia.com. Further, Notice of the AGM is available on the website of the agency engaged for providing e-voting facility, i.e. www.evoting.com.

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8. All the documents referred to in the accompanying Notice and the Statement setting out material facts can be obtained for inspection by writing to the Company at its email ID info@vivanzabiosciences.com till the date of the AGM.
 9. The annual accounts of the subsidiary company are made available on the website of the Company www.vivanzabiosciences.com
 10. The cut-off date for the purpose of determining the Members eligible for participation in remote e-voting (e-voting from a place other than venue of the AGM) and voting at the AGM is as Thursday 14th July, 2022. Please note that a person, whose name is recorded in the register of members or in the register of beneficial owners maintained by the depositories as on cut-off date only shall be entitled to avail the facility of remote e-voting or e-voting at the Meeting. If Members opt for remote e-voting, then they should not vote at the Meeting. However, once an e-vote on a resolution is cast by a Member, such Member is not permitted to change it subsequently or cast the vote again. Members who have cast their vote by remote e-voting prior to the date of the Meeting can attend the Meeting and participate in the Meeting but shall not be entitled to cast their vote again.
 11. In case of joint holders attending the Meeting, the joint holder who is highest in the order of names will be entitled to vote at the Meeting.
 12. The Board vide its resolution passed on Wednesday, June 15, 2022 has appointed Mr. Chintan K. Patel Membership No. A31987), Company Secretaries, Ahmedabad, as the scrutinizer to scrutinize both the remote e-voting as well as e-voting during the AGM in a fair and transparent manner.
 13. Any person, who acquires shares of the Company and becomes member of the Company after sending of the Notice and holding shares as of the Thursday 14th July, 2022 may obtain the login ID and password by sending an email to helpdesk.evoting@cdslindia.com or info@vivanzabiosciences.com in by mentioning their Folio No. / DP ID and Client ID No. However, if you are already registered with CDSL for e-voting then you can use your existing user ID and password for casting your vote. If you forget your password, you can reset your password by using "Forget User Details/Password" option available on www.evotingindia.com. Once the vote on a Resolution is cast by, the Member shall not be allowed to change it subsequently or cast the vote again. A member may participate in the AGM even after exercising his right to vote through remote e-voting but shall not be allowed to vote again. At the end of remote e-voting period, the facility shall forthwith be blocked.
 14. The Register of Members and Share Transfer Books will remain closed from Thursday 14th July, 2022 to Thursday 21st July, 2022 (both days inclusive)
 15. The Securities and Exchange Board of India (SEBI) has mandated the submission of Permanent Account Number (PAN) by every participant in securities market. Members holding shares in electronic form, therefore, requested to submit their PAN to the Depository Participants with whom they maintain their demat accounts. Members holding shares in physical form should submit their PAN to the RTA /Company.
 16. SEBI Notification No. SEBI/LAD-NRO/GN/2018/24 dated June 08, 2018 and further amendment vide Notification No. SEBI/LAD-NRO/GN/2018/49 dated November 30, 2018, requests for effecting transfer of securities (except in case of transmission or transposition of securities) shall not be processed from April 01, 2019 unless the securities are held in the dematerialized form with the depositories. Therefore, Shareholders are requested to take action to dematerialize the Equity Shares of the Company, promptly.
 17. Members who desire to raise/ ask questions during the AGM are requested to send the same to info@vivanzabiosciences.com before 5 p.m. on Thursday, 21st July, 2022. The speaker Members are requested to maintain a time limit of 5 minutes to complete their questions.

18. The Company is pleased to provide members, facility to exercise their right to vote at the 40th Annual General Meeting (AGM) by electronic means through e-Voting Services provided by RTA.

The instructions for shareholders voting electronically are as under:

- The voting period begins on July 18th, 2022, 9:00 a.m. and ends on July 20th, 2022, 5:00 p.m. During this period shareholders of the Company, holding shares either in physical form or in dematerialized form, as on cut-off date Thursday 14th July, 2022 may cast their vote electronically. The e-voting module shall be disabled by CDSL for voting thereafter.
- Shareholders who have already voted prior to the meeting date would not be entitled to vote at the meeting venue.
- The shareholders should log on to the e-voting website www.evotingindia.com.
- Click on Shareholders.
- Now Enter your User ID
 - a. For CDSL: 16 digits beneficiary ID,
 - b. For NSDL: 8 Character DP ID followed by 8 Digits Client ID.
 - c. Members holding shares in Physical Form should enter Folio Number registered with the Company.
- Next enter the Image Verification as displayed and Click on Login.
- If you are holding shares in demat form and had logged on to www.evotingindia.com and voted on an earlier voting of any company, then your existing password is to be used.
- If you are a first time user follow the steps given below:

For Members holding shares in Demat Form and Physical Form	
PAN	<ul style="list-style-type: none"> • Enter your 10 digit alpha-numeric PAN issued by Income Tax Department (Applicable for both demat shareholders as well as physical shareholders) • Members who have not updated their PAN with the Company/Depository Participant are requested to use the sequence number which is printed on Postal Ballot / Attendance Slip indicated in the PAN Field.
Dividend Bank Details OR Date of Birth (DOB)	<ul style="list-style-type: none"> • Enter the Dividend Bank Details or Date of Birth (in dd/mm/yyyy format) as recorded in your demat account or in the company records in order to login. • If both the details are not recorded with the depository or company please enter the member id / folio number in the Dividend Bank details field as mentioned in instruction (iv).

- After entering these details appropriately, click on "SUBMIT" tab.
- Members holding shares in physical form will then directly reach the Company selection screen. However, members holding shares in demat form will now reach 'Password Creation' menu wherein they are required to mandatorily enter their login password in the new password field. Kindly note that this password is to be also used by the demat holders for voting for resolutions of any other company on which they are eligible to vote, provided that company opts for e-voting through CDSL platform. It is strongly recommended not to share your password with any other person and take utmost care to keep your password confidential.
- For Members holding shares in physical form, the details can be used only for e-voting on the resolutions contained in this Notice.
- Click on the EVSN for <Vivanza Biosciences Limited>.
- On the voting page, you will see "RESOLUTION DESCRIPTION" and against the same the option "YES/NO" for voting. Select the option YES or NO as desired. The option YES implies that you assent to the Resolution and option NO implies that you dissent to the Resolution.
- Click on the "RESOLUTIONS FILE LINK" if you wish to view the entire Resolution details.
- After selecting the resolution you have decided to vote on, click on "SUBMIT". A confirmation box will be displayed. If you wish to confirm your vote, click on "OK", else to change your vote, click on "CANCEL" and accordingly modify your vote.
- Once you "CONFIRM" your vote on the resolution, you will not be allowed to modify your vote.
- You can also take a print of the votes cast by clicking on "Click here to print" option on the Voting page.
- If a demat account holder has forgotten the login password then Enter the User ID and the image verification code and click on Forgot Password & enter the details as prompted by the system.
- Shareholders can also cast their vote using CDSL's mobile app m-Voting available for android based mobiles.

Please follow the instructions as prompted by the mobile app while voting on your mobile.

➤ **Note for Non – Individual Shareholders and Custodians**

- Non-Individual shareholders (i.e. other than Individuals, HUF, NRI etc.) and Custodian are required to log on to www.evotingindia.com and register themselves as Corporates.
- A scanned copy of the Registration Form bearing the stamp and sign of the entity should be emailed to helpdesk.evoting@cdslindia.com.
- After receiving the login details a Compliance User should be created using the admin login and password. The Compliance User would be able to link the account(s) for which they wish to vote on.
- The list of accounts linked in the login should be mailed to helpdesk.evoting@cdslindia.com and on approval of the accounts they would be able to cast their vote.
- A scanned copy of the Board Resolution and Power of Attorney (POA) which they have issued in favour of the Custodian, if any, should be uploaded in PDF format in the system for the scrutinizer to verify the same.
- In case you have any queries or issues regarding e-voting, you may refer the Frequently Asked Questions (“FAQs”) and e-voting manual available at www.evotingindia.com, under help section or write an email to evoting@india.com.
- Any person, who acquires shares of the Company and become Member of the Company after dispatch of the notice and holding shares as of the Cut-off Date i.e. Thursday 14th July, 2022, may obtain the login ID and password by sending a request at helpdesk.evoting@cdslindia.com. However, if he/she is already registered with CDSL for remote e-Voting then he/she can use his/ her existing User ID and password for casting vote. If you forgot your password, you can reset your password by using “Forgot User Details/Password” option available on www.evotingindia.com or contact CDSL at the Toll Free No.: 1800-200-5533.
- A person, whose name is recorded in the Register of Members or in the list of Beneficial Owners maintained by the Depositories as on Cut-off Date only shall be entitled to avail the facility of remote e-Voting as well as voting at the Meeting through Polling Paper.
- The result of voting at the Meeting including remote e-Voting shall be declared after the Meeting but not later than Forty Eight Hours of the conclusion of the Meeting.
- The result declared along with the Report of the Scrutinizer shall be placed on the website of the Company www.vivanzabiosciences.com and on the website of CDSL immediately after the declaration of result by the Chairman or a person authorised by him in writing. The Company shall simultaneously forward the results to BSE Limited where the shares of the Company are listed.
- Shareholders can also cast their vote using CDSL’s mobile app “m-Voting”. The m-Voting app can be downloaded from respective Store. Please follow the instructions as prompted by the mobile app while Remote Voting on your mobile.

PROCESS FOR THOSE SHAREHOLDERS WHOSE EMAIL ADDRESSES ARE NOT REGISTERED WITH THE DEPOSITORIES FOR OBTAINING LOGIN CREDENTIALS FOR E-VOTING FOR THE RESOLUTIONS PROPOSED IN THIS NOTICE:

1. For Physical shareholders-

Please provide necessary details like Folio No., Name of shareholder, scanned copy of the share certificate (front & back), PAN (self-attested scanned copy of PAN card), AADHAR (self-attested scanned copy of Aadhar Card) by email to Company/RTA email id.

2. For Demat shareholders-

Please provide Demat account details (CDSL-16 digit beneficiary ID or NSDL-16 digit DPID + CLID), Name, client master or copy of Consolidated Account statement, PAN (self-attested scanned copy of PAN card), AADHAR (selfattested scanned copy of Aadhar Card) to Company/RTA email id.

INSTRUCTIONS FOR SHAREHOLDERS ATTENDING AGM THROUGH VC/ OAVM

1. Shareholder will be provided with a facility to attend the AGM through VC/OAVM through the Purva Sharegistry India Pvt. Ltd. e-Voting system. The link for VC/OAVM will be available in shareholder/members login where the EVSN of Company will be displayed.
2. Shareholders are encouraged to join the Meeting through Laptops / I Pads for better experience.
3. Further shareholders will be required to allow Camera and use Internet with a good speed to avoid any disturbance during the meeting.

4. Please note that Participants Connecting from Mobile Devices or Tablets or through Laptop connecting via Mobile Hotspot may experience Audio/Video loss due to fluctuation in their respective network. It is therefore recommended to use Stable Wi-Fi or LAN Connection to mitigate any kind of aforesaid glitches.
5. Shareholders who would like to express their views/ask questions during the meeting may register themselves as a Speaker by sending their request in advance least 7 (Seven) days before the date of the Meeting mentioning their name, demat account number/folio number, email id, mobile number at info@vivanzabiosciences.com. The shareholders who do not wish to speak during the AGM but have queries may send their queries in advance 7 (Seven) days prior to meeting mentioning their name, demat account number/folio number, email id, mobile number at info@vivanzabiosciences.com. These queries will be replied to by the company suitably by email.
6. Those Shareholders who have registered themselves as a Speaker will only be allowed to express their views/ask questions during the meeting. The time allotted to each Speaker is 3 (Three) minutes.

INSTRUCTIONS FOR SHAREHOLDERS FOR E-VOTING DURING THE AGM:-

1. The procedure for e-Voting on the day of the AGM is same as the instructions mentioned above for Remote e-voting.
2. Only those shareholders, who are present in the AGM through VC/OAVM facility and have not casted their vote on the Resolutions through remote e-Voting and are otherwise not barred from doing so, shall be eligible to vote through e-Voting system available during the AGM.
3. If any Votes are cast by the shareholders through the e-voting available during the AGM and if the same shareholders have not participated in the meeting through VC/OAVM facility , then the votes cast by such shareholders shall be considered invalid as the facility of e-voting during the meeting is available only to the shareholders attending the meeting.
4. Shareholders who have voted through Remote e-Voting will be eligible to attend the AGM. However, they will not be eligible to vote at the AGM.

If you have any queries or issues regarding e-Voting from the e-Voting System, you may refer the Frequently Asked Questions (“FAQs”) and e-voting manual available at www.evotingindia.com, under help section or write an email to helpdesk.evoting@cdslindia.com or contact Mr. Nitin Kunder (022- 23058738) or Mr. Mehboob Lakhani (022-23058543) or Mr. Rakesh Dalvi (022-23058542).

All grievances connected with the facility for voting by electronic means may be addressed to:

Mr. Rakesh Dalvi,
 Manager,
 Central Depository Services (India) Limited (CDSL),
 A Wing, 25th Floor, Marathon Futurex,
 Mafatlal Mill Compound,
 N M Joshi Marg, Lower Parel (East), Mumbai – 400013.

Or

send an email to helpdesk.evoting@cdslindia.com or call on 022-23058542/43.

CONTACT DETAILS	PARTICULARS
COMPANY	VIVANZA BIOSCIENCES LIMITED 403, Sarthik 2, Opp. Rajpath Club, S. G. Highway Ahmedabad Ahmedabad GJ 380054 info@vivanzabiosciences.com
REGISTRAR AND TRANSFER AGENT	PurvaSharegistry (Indian) Pvt. Ltd. No. 9 Shiv Shakti Industrial Estate, Ground Floor, J. R. Boricha Marg, Opp. Kasturba Hospital, Lowel Parel, Mumbai-400011. E-mail: support@purvashare.com
E-VOTING AGENCY	CENTRAL DEPOSITORY SERVICES [INDIA] LIMITED E-MAIL:- helpdesk.evoting@cdslindia.com
SCRUTINIZER	Mr. Chintan K. Patel E-MAIL: cschintanpatel@gmail.com

**DETAILS OF DIRECTORS SEEKING APPOINTMENT / RE-APPOINTMENT
AT THE FORTHCOMING ANNUAL GENERAL MEETING (ANNEXURE-I)**

[Pursuant to Regulation 36 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and Clause 1.2.5 of Secretarial Standard-2 on General Meetings]

Name of the Directors	Mr. Parikh H. A.
Age (Yrs.)	57 years
Date of birth	07/08/1964
DIN	00027820
Brief Resume and expertise	Mr. Parikh H. A. is a Promoter of the Company. He is a bachelor in Chemical Engineering having more than 25 years of experience as a leading business entrepreneur in various sectors; specialized in setting up diverse Pharmaceutical and Biotechnology projects. His entrepreneurial spirit will contribute to the overall growth and success of the Company.
Terms and conditions of Appointment/ Reappointment	As per Nomination and Remuneration Policy of Company as displayed on the Company's website i.e. www.vivanzabiosciences.com
Chairperson/Member of the Committee of the Board of Directors of the Company*	None
No. of Shares held in the Company	110000 equity Shares
Directorship in Other Listed Company	Vivanta Industries Limited
Relationship with any director or manager or KMP of the Company	None

**Place: Ahmedabad
Date: June 15, 2022**

**For and on behalf of the Board
For, Vivanza Biosciences Limited**

Sd/-

Sd/-

Bhatt G. B.
Managing Director
DIN:02207645

Parikh H. A
Director
DIN:00027820